

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Sherman Wayne Dozier (Estate)

Case No. 08CEPR00017

Atty Knudson, David N. (for Petitioner/Administrator Laura Dozier)

First Amended First Account and Report of Administrator, and Petition to set Aside Exempt Personal Property to Surviving Spouse

			Exe	₽r
DC	D: 9/18/20	07		
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	ont. from 12 0314, 02241		3,	
	2 414, 0421 1			
05	1914 , 0630 1	4,		
	0 314, 0427 1	5,		
062	2215 Aff.Sub.W	:1		,
_	Verified			
✓				
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
<u></u>	Notice of			
	Hrg			
>	Aff.Mail	W,	/	
	Aff.Pub.			
✓	Sp.Ntc.	W,	/	
	Pers.Serv.			
	Conf.			
	Screen			
✓	Letters	2/4	/08	
	Duties/Su	рр		
	Objection	ıs		
	Video			
	Receipt			
<u> </u>	CI Report			
✓	9202			
✓	Order			·
	Aff. Postin			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice	?		
				_

LAURA DOZIER, surviving spouse/Administrator, is petitioner.

Account period: 2/4/2008 - 9/30/2013

Accounting - \$650,755.95 Beginning POH- \$650,750.00 Ending POH - \$338,000.00

Petitioner states certain assets that were decedent's separate property constitute exempt personal property eligible to be set aside to the surviving spouse pursuant to Probate Code §6510. Petitioner requests the court set aside the following personal property

• 2005 KTM Motorcycle

Petitioner alleges prior to his death, the decedent had given the motorcycle to Petitioner's son, Chris Johnson. Although the motorcycle had been given to Chris, title remained in the name of the decedent. Petitioner requests the court set aside the motorcycle to Petitioner (and Petitioner will confirm transfer to her son, Chris). In the alternative, Petitioner requests that the court confirm the gift of the motorcycle made prior to the decedent's death.

Petitioner states the estate is not yet in a position to close. An action was filed on a rejected creditor's claim. The estate defaulted. The estate now is reviewing the situation to see whether it is possible to file a motion to set aside the default. Petitioner believes it will take an additional 4-6 months to close the estate.

Please see additional page

NEEDS/PROBLEMS/COMMENTS:

Continued from 6/22/15. Minute order states Counsel requests a 60 day continuance. As of 8/10/15 no new documents have been filed.

1. Petition states the real property on South Cornelia was a single family residence, having been acquired by the decedent prior to his marriage (in April of 2006) to petitioner. Following the decedent's death, Petitioner continued to reside in the home with her sons, and over the next fifteen months paid the mortgage, taxes and insurance on the property. Petitioner was unable to continue to make the payments and as a result the home was foreclosed upon. Petitioner is requesting reimbursement of \$25,050.00 for paying the mortgage from her personal funds. The petitioner and her sons received a benefit from living in the estate property. It appears that the payments towards the mortaage could be considered rents for living in the estate's real property and therefore not reimbursed. - See declaration filed 10/27/14.

Please see additional page

Reviewed by: KT				
Reviewed on: 8/10/15				
Updates:				
Recommendation:				
File 1 – Dozier				

1 Sherman Wayne Dozier (Estate)

Case No. 08CEPR00017

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Petitioner prays for an order:

- 1. That the First Amended First Account and Report of Petitioner be settled, allowed and approved as filed;
- 2. That all actions of Petitioner as Administrator, as set forth in the petition, account and report be ratified, confirmed and approved;
- 3. That the Court confirm reimbursement to petitioner of costs and expenses in the amount of \$17,480.00, and that petitioner is owed a balance of \$35,758.09;
- That the exempt personal property described in the petition be set aside to the surviving spouse or alternatively that the gift of the exempt property to Chris Johnson prior to the decedent's death be ratified, and confirmed;
- 5. That the administration of the estate continue.

NEEDS/PROBLEMS/COMMENTS (cont.):

2. Petition does not indicate whether or not the residence was marketed for sale during the 15 months Petitioner and her sons resided there after the decedent's death. Probate Code §9600 states the personal representative shall manage the estate to the extent that ordinary care and diligence require that the power be exercised. It appears that ordinary care would include marketing the property for sale rather than letting the property be foreclosed upon. Need more information regarding this property. Was there any attempt to sell the property? - See declaration filed 10/27/14

Declaration filed on 10/27/14 states the residence on North Cornelia was appraised at \$285,000 at the date of death. However, at the time it had two mortgages against it – one for \$250,338.60 and a second mortgage in the approximate amount of \$33,400.00. Decedent died just prior to the downturn in the market. Mrs. Dozier made the payments on the loans (\$1,370.00 and \$300.00 respectively) for 15 months. Mrs. Dozier tried to communicate with the bank after they began foreclosure proceedings, but they were unwilling to speak with her as administrator – nor were they willing to consider any loan modifications. The property was foreclosed on in October 2009. Public records indicate it sold for \$90,000.00.

Attorney Knudson states he considered filing for a probate homestead on behalf of his client, but that would have required Mrs. Dozier to take the property subject to the liens against it. It was determined that there was no benefit to her in requesting a probate homestead due to the encumbrances against the property.

Attorney Knudson states the Examiner questions whether or not Mrs. Dozier's request for reimbursement should be offset by the fair rental value of the property. Mr. Knudson states he is informed that the rental property was then not in excess of \$1,000 a month. Even with an offset for rental value, the administrator has made additional payments in trying to preserve the estate asset in the amount of \$10,500 over and above the rental value, and should receive credit for that amount of expenses paid.

1 Sherman Wayne Dozier (Estate)

Case No. 08CEPR00017

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Declaration filed on 10/27/14 (continued): With respect to the creditor's claim. Mr. Knudson is in negotiations with Fresno County Federal Credit Union, and will soon be filing a motion to set aside the default.

Mrs. Dozier has been advancing funds for the payment on taxes on the Madera County real property; it is not presently listed for sale because there does not seem to be any current market. While it has been used by third parties for grazing cattle, recent thefts of cattle in the area have curtailed its use, and it is not presently producing income.

Declaration filed on 4/23/15 states an offer of compromise of the creditor's claim has been received by Fresno County Federal Credit Union and is being considered by the Administrator; hopefully the issues will be resolved within the next 30 days. The estate's real property in Madera County is in escrow. The escrow agent confirms that the sale is due to close prior to the end of April 2015. Wherefore is it respectfully requested that the First Account be settled.

Declaration filed on 6/18/15 states at the hearing on 4/27/15, attorney appeared and advised the court that negotiations were continuing with Fresno County Federal Credit Union concerning the creditor's claim. Those negotiations are ongoing and will hopefully be resolved within two weeks. The Madera real property was sold and escrow closed 4/28/15. Administrator received a check for \$92,377.89. Finalization of the settlement of the Fresno County Federal Credit Union escrow is the remaining issue. Attorney Knudson requests continuance of 60 days to close the estate.

Note: If the petition is granted the court will set a status hearing for the filing of the petition for final distribution on **Wednesday**, **January 20**, **2016 at 9:00 a.m. in Dept. 303**.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

The declaration filed 10/27/14 raised additional questions.

1. Mr. Knudson states the Madera County property has been used to graze cattle and is not currently producing income. Was it ever producing income? No income is listed on the receipt schedule for cattle grazing.

Attorney

Alice A. Geist (Estate)

Kruthers, Heather H (for Public Administrator – Petitioner)

First and Final Account and Report of Administrator and Petition for Allowance of

Ordinary Commissions and Fees and for Distribution

DOD: 12/27/09	PUBLIC ADMINISTRATOR , Admin with Will Annexed, is Petitioner.	
	Account period: 09/20/10 - 04 ,	1. The Order (at item 2 on page
Cont. from Aff.Sub.Wit. ✓ Verified	Accounting: \$5,831.00 Beginning POH: \$0.00 Ending POH: \$5,105.00	Petition states that the property on is \$5,105.00. Need clarification and/or new
Inventory n/a PTC n/a ✓ Not.Cred. ✓ Notice of	Administrator: \$1,000.00 (statutory fee for Public Adminis pursuant to Probate Code § 76	strator
Hrg	Attorney: \$233.24 (st	tatutory)
✓ Aff.Mail Aff.Pub.	Costs: \$51.00 (ce	ertified
Sp.Ntc. Pers.Serv.	Petitioner states that no Invento	on, s
Conf. Screen	Appraisal was filed in this matter because the estate had no ass	er er
Letters 07/27/10	was opened to accept creditor claims and to receive property	or's
Duties/Supp Objections	another estate.	
Video Receipt	After payment of fees and cost Petitioner proposes distribution	
CI Report	remaining estate as follows:	
✓ 9202 ✓ Order	Palm Village (creditor): \$3,820. :	76
Aff. Posting	O (, , , , .	Reviewed by: JF
Status Rpt		Reviewed on: 08/10/15
UCCJEA		Updates:
Citation ✓ FTB Notice		Recommendation: File 2 – Geist
I I I I I I I I I I I I I I I I I I		The 2 - Geisi

4 Ben H. Smith (CONS/PE)

Case No. 11CEPR00782

Attorney Krbechek, Randolf (for Mike "Butch" Smith, Jr. – grandson/Petitioner)

Attorney Amador, Catherine A (for Michael H. Smith, Sr. – son)
Attorney Kruthers, Heather H (for Public Guardian – Conservator)

Motion to Consolidate Actions; Memorandum of Points and Authorities in Support Thereof

T_			consolidate Actions, Memorandom of Folins and A	1
Be			MIKE "BUTCH" SMITH, JR., grandson, is the	NEEDS/PROBLEMS/COMMENTS:
DC	D: 06/28/14		Moving Party (hereinafter "Petitioner").	
Do	rothy			1. The Motion is not verified
DC	D: 10/18/12		Petitioner requests that this conservatorship	by Mike "Butch" Smith, Jr.
			matter be consolidated with the	
			conservatorship matter of Dorothy Jean	2. Need Notice of Hearing
Со	ont. from		Smith (Case No. 12CEPR00452).	and proof of service by mail of Notice of Hearing
	Aff.Sub.Wit.		Petitioner states:	on all interested parties at
	Verified	Х	1. The Conservatorship involving Dorothy	least 15 days before the
	Inventory		Jean Smith was commenced on	hearing.
	PTC		05/18/12. The Public Guardian was	
⊨		l I	appointed Conservator of her Estate on	3. Need Order.
 	Not.Cred.		06/26/12. The Public Guardian has	
	Notice of	Х	been acting as Conservator of the	
 	Hrg		Estate since that time.	
	Aff.Mail	Χ	2. Dorothy Jean Smith died on 10/18/12.	
	Aff.Pub.		3. Public Guardian filed its First and Final	
	Sp.Ntc.		Account and Report of Conservator and for Distribution that was set for	
	Pers.Serv.		hearing on 04/24/44. Petitioner	
	Conf.		objected to the Account and it was	
	Screen		subsequently withdrawn on 05/26/15.	
	Letters		4. The Conservatorship involving Ben H.	
	Duties/Supp		Smith was commenced on 09/01/11.	
	Objections		The Public Guardian was appointed	
	Video	l	Conservator of his Estate on 01/28/13.	
	Receipt		The Public Guardian has been acting as Conservator of the Estate since that	
	CI Report		time.	
	9202		5. Ben H. Smith died on 06/28/14.	
	Order	Х	6. No Inventory & Appraisal or Accounting	
	Aff. Posting	Ì	has been filed in the Ben H. Smith	Reviewed by: JF
	Status Rpt		conservatorship matter.	Reviewed on: 08/11/15
	UCCJEA		7. Ben and Dorothy were married for	Updates:
	Citation		many years and had both separate and community property obtained	Recommendation:
	FTB Notice		throughout their marriage. Since both	File 4 – Smith
			conservatees have passed away, the	
			remaining issues relate to the	
			accountings and division of property	
			between Ben and Dorothy's estates.	
			services and beloni, a condition	
			Continued on Page 2	

4 Ben H. Smith (CONS/PE)

Case No. 11CEPR00782

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- 8. Petitioner ("Butch") is the beneficiary to Ben's estate.
- 9. Mike Smith, Sr., is the beneficiary to Dorothy's estate.
- 10. Both beneficiaries allege debts are owed to them by the other's estate. Any satisfaction of a debt owed to one beneficiary required diminishment of the other's estate. Consolidation of the two conservatorship estates will preserve comity and avoid inconsistent rulings.
- 11. There are common issues of fact (the ownership and disposition of the property held in the two conservatorship estates). These involve common questions of law and/or fact and should be consolidated to avoid unnecessary costs and delay.

Legal Argument and Authorities provided.

In Conclusion, **Petitioner states:**

Consolidation is proper in this circumstance. Consolidation will ensure concurrent administration of the estates. The two proceedings involve the same parties, witnesses, evidence, and questions of law and fact. Consolidation also will ease setbacks in providing an accounting and distribution of the two estates.

5 Xavier Stone (GUARD/P)

Case No. 12CEPR00110

Petitioner: Mavrilio D. Carranza (pro per) Guardian: Janet Marie Wilson (pro per)

Petition for Termination of Guardianship of Xavier Stone

		MAVRILIO	D. CARRANZA, father, is	NEEDS/PROBLEMS/COMMENTS:
		petitioner.		
Со	nt. from		WILSON , maternal her, was appointed guardian 5.	<u>Note</u> : Guardian, Janet Wilson has filed a Petition for Modification of Visitation. The petition is set to be heard on 9/1/15.
1	Verified	Please see	e petition for details.	1. Need Notice of Hearing.
	Inventory	Objections	s to Guardianship filed by	
	PTC	_	on on 7/22/15	2. Need proof of service of the
	Not.Cred.			Notice of Hearing on:
	Notice of		estigator Report filed on	a. Janet Wilson (guardian)
	Hrg	8/11/15		b. Ruthie Stone (mother)
	Aff.Mail]		c. Richard Martin Mehall
	Aff.Pub.]		(maternal grandfather) d. Paternal grandparents.
	Sp.Ntc.]		a. Talemai granaparems.
	Pers.Serv.]		
	Conf.	1		
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 8/12/15
	UCCJEA			Updates:
	Citation	_		Recommendation:
	FTB Notice			File 5 – Stone

5

Guardian

Petition for Termination of Guardianship

			1 emon for remination of Godicianship	
			See petition for details.	NEEDS/PROBLEMS/
				COMMENTS:
				Continued from 6/15/15,
Со	nt. from 061515	,		7/20/15. The following issue
072	2015			remains noted:
	Aff.Sub.Wit.			1 Nood myoof of comics of
~	Verified			Need proof of service of Notice of Hearing at
	Inventory			least 15 days prior to the
	PTC			hearing on the minor
	Not.Cred.			and all relatives
~	Notice of			pursuant to Probate
	Hrg			Code §1460(b)(5) <u>or</u>
	Aff.Mail	Χ		consent and waiver of
	Aff.Pub.			notice:
	Sp.Ntc.			- Andrea Arreola (Minor)
	Pers.Serv.			- Ricardo Arreola
	Conf.			(Father)
	Screen			- Ricardo Arreola, Sr.
	Letters			(Paternal Grnadfather)
	Duties/Supp			- Theresa Acosta
	Objections			(Paternal Grandmother)
	Video			- Siblings age 12 or older
	Receipt			Note: Petitioner filed an
~	CI Report			incomplete Notice of
	9202			Hearing on 7/15/15;
~	Order			however, the hearing date
				and most of the service
				information is not filled in.
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 8/10/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 6 - Arreola

7 Cheryl A. Smart (Estate)

Case No. 12CEPR00468

Attorney: Michael J. Morris (for Paternal Beneficiaries)

Attorney: Jeffrey L. Wall (for former Administrator Kirk Hagopian and Successor Administrator

Gloria Hagopian)

Attorney: Heather H. Kruthers (for former Successor Administrator Public Administrator)

Attorney: Leigh Burnside (for Successor Administrator Gloria Hagopian)

Probate Status Hearing RE: Judgment, Dispute as to Heirs, and Filing of the Petition for Final Distribution.

DC	DD: 12/7/11	KIRK HAGOPIAN, former Administrator, filed	NEEDS/PROBLEMS/COMMENTS:
		his Second Amended First and Final	
		Account and Report of Administrator which was heard on 5/11/15.	Need Order for former
		was neard on 3/11/13.	Administrator, Kirk Hagopian's
Co	ont. from	Minute order from 5/11/15 states the Court	Second Amended First and
	Aff.Sub.Wit.	accepts the report, but does not approved	Final Account and Report of
	Verified	the actions of, or ratify Mr. Hagopian;s acts	Administrator.
	Inventory	as the former Administrator. The Court orders that a surcharge of \$9,000.00 is	Upcoming hearings:
	PTC	warranted due to misappropriation of	opcoming nearings.
	Not.Cred.	estate assets. Mr. Wall is to prepare an	9/3/15 at 9 a.m. in Dept. 303-
	Notice of	order to be circulated for approval as to	Request for Default filed by
	Hrg	form and content. The Court finds that said	Successor Administrator Gloria
	Aff.Mail	order will not be the final order. Gloria	Hagopian (Leigh Burnside
	Aff.Pub.	Hagopian is reinstated as Successor Administrator and is to proceed with filing	attorney).
	Sp.Ntc.	papers to close the estate. Ms. Burnsides	9/10/15 at 9 a.m. in Dept. 303 –
	Pers.Serv.	office is in the process of filing an	Petition to Determine Heirship
	Conf.	Application for Judgment.	filed by the paternal heirs of the
-	Screen		estate (Michael Morris attorney).
	Letters	This status hearing was set by minute order	
	Duties/Supp	dated 5/11/15.	
	Objections	Background: On 5/27/14 Kirk Hagopian	
	Video	resigned as Administrator and Gloria	
	Receipt	Hagopian was appointed Successor	
	CI Report	Administrator. On 1/12/15 the Court	
	9202	temporarily removed Gloria Hagopian as	
	Order	Successor Administrator without prejudice	
	Aff. Posting	and appointed the Public Administrator as temporary Successor Administrator. On	Reviewed by: KT
	Status Rpt	5/11/15 the Court reinstated Gloria	Reviewed on: 8/10/15
	UCCJEA	Hagopian as Successor Administrator.	Updates:
	Citation		Recommendation:
	FTB Notice	Status Report filed by Attorney Jeff Wall on	File 7 – Smart
		8/10/15 states other than the Application	
		for Court Judgement filed by Ms. Burnside	
		on behalf of the Administrator there are no further developments to report.	
		топпы автыртыны ютвроп.	

Attorney

Jambeck, Jay T (for Patti Crable – trustee/Petitioner)

Third Amended First Account and Report of Trustee of Edward Crable Special Needs

Trust: Amended Petition to Settle Account

II USI,	; Amended Petit	1011 10 3	Sellie Account		
Age: 18			PATTI CRABLE, trustee, is petitioner.		
			Account period: 09/25/12 – 11/26/14		
Сс	ont. from		Accounting Beginning POH	-	? \$0.00
	Aff.Sub.Wit.		Ending POH	- \$9,	250.00
✓	Verified		Twister		
	Inventory		Trustee addressed	-	not
	PTC		dudiessed		
	Not.Cred.		Attorney	-	not
✓	Notice of Hrg		addressed		
✓	Aff.Mail	w/o	Bond is currently t		
	Aff.Pub.		amount of \$11,00		
	Sp.Ntc.		requesting that b to zero because		
	Pers.Serv.		assets of the Trust		
	Conf.		blocked accoun		<i>a</i>
	Screen				
	Letters				
	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
	FTB Notice				

NEEDS/PROBLEMS/COMMENTS:

- The accounting does not balance. Total charges should equal total credits. Need amended accounting. Note: The summary of account listed on page 3 of the accounting does not match the Summary of Account on Exhibit A. These two should be the same.
- 2. The account indicates that the trust disbursed \$10,000.00 to the Leigh Law Group for legal services that resulted in the beneficiary being placed in a private out of state school valued at over \$50,000.00 that was paid for by the school district. Declaration of Jay Jambeck indicates that the placement was essential to the well-being of the beneficiary and the family agreed to pay the fees from the Special Needs Trust. However, it does not appear that a court order was obtained authorizing the payment and it is unclear whether this type of expenditure was authorized by the Trust instrument without a Court order. The court may require more information /authority for this expenditure. Further Notice of Hearing to the bonding company (International Fidelity Insurance Company) may be required.
- 3. It is unclear whether the remaining property on hand is held in a blocked account. The Summary of Account appears to indicate that there is approximately \$9,250.00 remaining in the Trust, but paragraph 14 of the Third Amended Petition states that the current value of the Trust is \$0.00. Need clarification. If the remaining funds (\$9,250.00) are not held in a blocked account, bond should be set at \$10,175.00 pursuant to CRC § 7.207.

Reviewed by: JF **Reviewed on:** 08/11/15 **Updates: Recommendation:** File 8 - Crable

10 Isaiah Zayne Ross (GUARD/P)

Case No. 14CEPR00341

Petitioner Hoyos, Lisa Marie (Pro Per – maternal aunt)
Petitioner Hoyos, Jeremy Joseph (Pro Per – maternal uncle)

Petition for Appointment of Guardianship of the Person

Ag	e: 1	TEMPORARY EXPIRES: 08/17/15	NEEDS/PROBLEMS/COMMENTS:
		JEREMY HOYOS and LISA HOYOS, maternal uncle and aunt, are Petitioners.	Minute Order of 07/20/2015: Examiner
		oricle and durii, are Pelilloriers.	notes handed in open court. Connie Hoyos is personally present in Court and
Co	nt. from 072015	1	waives notice.
	Aff.Sub.Wit.	Please see petition for details	
✓	Verified		Need proof of service fifteen (15) days prior to the hearing of the
	Inventory		Notice of Hearing along with a copy
	PTC		of the Petition for Appointment of
	Not.Cred.]	Guardian or consent and waiver of
1	Notice of		notice or declaration of due
	Hrg		diligence for:
1	Aff.Mail w/		 Francisco Barajas (Paternal Grandfather) – Unless the
	Aff.Pub.		Court dispenses with notice.
	Sp.Ntc.		Note: Declaration of Due Diligence filed
1	Pers.Serv. w/]	07/30/2015 states petitioner's spoke with Francisco Barajas, minor's father, he
Ė	Conf	=	states he never had a relationship with
-	Conf. Screen		his father and has no contact with him.
<u> </u>		=	Paternal Grandmother
✓	Letters		(Unknown)
1	Duties/Supp		, ,
	Objections		2. Notice of Hearing filed 07/30/2015
	Video	=	shows service was effectuated on
	Receipt		Juanita Gaeta on 07/29/2015
	CI Report	=	however notice is defective as the
\vdash	-	-	hearing date provided is 08/20/2015 and not 08/17/2015, also, it is unclear
-	9202	-	what her relationship is to the minor.
	Order		What he related is the first transfer.
	Aff. Posting		Reviewed by: LV
	Status Rpt]	Reviewed on: 08/12/2015
✓	UCCJEA		Updates:
	Citation		Recommendation:
<u>L</u>	FTB Notice		File 10 – Ross

Atty

Roosevelt Moore (DET SUCC)

Furlow, Florine (Pro Per Petitioner)

[Second Amended] Petition to Determine Succession to Real Property (Prob. Code §13151)

DO	D: 4/14/14	FLORINE FURLOW, Companion and sole	NEEDS/PROBLEMS/COMMENTS:
		beneficiary pursuant to the Decedent's will, is Petitioner.	Continued from 7/6/15. As of
		wiii, is i eiiiioriei.	8/10/15, nothing further has been
		40 days since DOD	filed.
Co	nt. from 070615		
	Aff.Sub.Wit.	No other proceedings	<u>SEE PAGE 2</u>
~	Verified	18 A. \$// 500 00 (so oil page poste), avail a page post	
~	Inventory	I&A: \$66,500.00 (real property and personal property including a vehicle and home	
	PTC	furnishings)	
	Not.Cred.		
~	Notice of	Will dated 11/19/04 devises the entire	
	Hrg	estate to Petitioner Florine Furlow.	
>	Aff.Mail		
	Aff.Pub.	Petitioner requests Court determination that the real and personal property pass to	
	Sp.Ntc.	her pursuant to Decedent's will.	
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
~	Order		
<u> </u>	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 8/10/15
	UCCJEA		Updates:
-	Citation		Recommendation:
	FTB Notice		File 11 - Moore

11

11 Roosevelt Moore (DET SUCC)

Page 2 - NEEDS/PROBLEMS/COMMENTS:

1. The petition states the decedent's date of death was 4/14/14; however, the original and first amended petitions both indicated 3/14/14 as the date of death. What is the decedent's correct date of death?

Case No. 14CEPR00872

- 2. The decedent's will is not self-proving. Although the will is not being admitted to probate, this summary proceeding does necessarily include a determination of validity of the will. See Probate Code §13151 and commentary. The Court may require Proof of Subscribing Witness (Form DE-131).
- 3. Petitioner, who is the sole beneficiary according to the will, is one of the subscribing witnesses. It is unclear if there are two other witnesses, or just one (illegible). The Court may require the Proof of Subscribing Witness to be signed by one of the other witnesses, and may also require clarification with regard to the presumption of undue influence as described in Probate Code §6112.
- 4. The petition is blank at #9a (1) and (2). Was the decedent survived by a spouse, or no spouse? If no spouse, was the decedent divorced or never married, or was the spouse deceased? If the spouse is deceased, need date of death per Local Rule 7.1.1.D. (Note: The original petition indicated divorced or never married, but the first amended petition and this second amended petition are blank.)
- 5. The petition is blank at #9a (3) and (4). Was the decedent survived by a registered domestic partner, or no registered domestic partner? (Note: The first amended petition indicated no registered domestic partner, but this second amended petition is blank.)
- 6. The petition is blank at #9a (7) and (8). Was the decedent survived by issue of a predeceased child, or no issue of a predeceased child? (Note: The first amended petition indicated no issue of predeceased child, but this second amended petition is blank.)
- 7. Petitioner does not state what the decedent's interest in the real and personal property is at #11 or #13. Did the decedent own a 100% interest in the real and personal property?
- 8. The APN provided for the real property at #13 is 465-212-03; however, the APN on the proposed order is 465-121-03. Need clarification: What is the correct APN for the real property?
- 9. Need Attachment 14, which should contain the names, ages, and addresses of all persons named in #1, #9, and #10, which would include the petitioner and the decedent's relatives (spouse, if any, children, and dates of death if deceased).
- 10. Petitioner states at #16 that she is the trustee of a trust that is a devisee under the decedent's will. That does not appear to be the case. The Court may require clarification.

14 Hazel Thomas (GUARD/P) Case No. 15CEPR00464

Petitioner Worley, Sandra Renee (Pro Per – Paternal Grandmother)

Petition for Appointment of Guardianship of the Person

Ag	e: 10 years		TEMPORARY EXPIRES 08/17/2015	NEEDS/PROBLEMS/COMMENTS:
			SANDRA WORLEY , paternal grandmother, is petitioner.	Minute Order of 07/06/2015: Ms. Worley is directed to provide proper notice to
Со	nt. from 070615	5	Please see petition for details.	Larry Brown, maternal grandfather.
	Aff.Sub.Wit.			
1	Verified			
	Inventory			
	PTC			
	Not.Cred.			
1	Notice of Hrg			
✓	Aff.Mail	w/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	n/a		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 08/12/2015
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 14 - Thomas

14

15 Gabriel Banda and Audrey Banda (GUARD/P) Case No. 15CEPR00467

Petitioner: Steven Arroyo (pro per)

Petition for Appointment of Guardian of the Person

			Petition for Appointment of Guardian	of the Leison
			TEMPORARY EXPIRED 7/6/15,	NEEDS/PROBLEMS/COMMENTS:
			extended to 8/17/15 as to Gabriel	
			only.	Request for Dismissal has been
			,	submitted by the Petitioner. The
			STEVEN ARROYO, non-relative, is	request was not entered because
Co	nt. from 07061	5	petitioner.	there are temporary orders in place.
	Aff.Sub.Wit.			. ,
✓	Verified		Please see petition for details.	Need proof of <u>personal</u> service of the Notice of Hearing along
	Inventory		Department of Social Services Report	with a copy of the Petition, or
	PTC		filed on 7/28/15	Consent and Waiver of Notice or
	Not.Cred.			Declaration of Due Diligence on:
	Notice of			a. Carrie CIrila Banda (mother)
 	Hrg			b. Gabriel Banda (minor)
		\\//O		c. Audrey Banda (minor)
√	Aff.Mail	W/O		- All of the above were served
	Aff.Pub.			by mail without a copy of the
	Sp.Ntc.			petition. Probate Code §1511
	Pers.Serv.	Χ		requires the mother and the
	Conf.	,,		minors, age 12 and over, be
 	Screen			personally served with the
-	ı			Notice of Hearing and a
✓	Letters			copy of the petition.
✓	Duties/Supp			2. Need proof of service of the
	Objections			Notice of Hearing along with a
	Video			copy of the Petition, or Consent
	Receipt			and Waiver of Notice or
1	CI Report			Declaration of Due Diligence on:
	·			a. Paternal grandparents
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 8/10/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 15 - Banda
-	•			1.5

16

In Re: The Restated Campbell Family Trust Case No. 15CEPR00474

ey Schorling, Douglas D. (for Kevin S. Campbell – Beneficiary – Petitioner)

ey Roberts, Gregory J. (for Billie J. Campbell – Trustee – Respondent)

Petition to Compel Trustee to Account Attorney Attorney

	Petition to Competitustee to Account	
Jerry W. Campbell	See petition for details.	NEEDS/PROBLEMS/
DOD: 8/4/00	·	COMMENTS:
		Minute Order 7/6/15: Mr.
		Roberts represents that it
		seems the issues in this
Cont from: 062215,		matter can be resolved and
070615		requests a continuance.
Aff.Sub.Wit.		
✓ Verified		As of 8/10/15, nothing further has been filed.
Inventory		nas seen mea.
PTC		Note: Declaration of Douglas
Not.Cred.		D. Schorling in Response to
✓ Notice of		Response to Petition was filed
Hrg		6/29/15.
✓ Aff.Mail W		Petitioner provides names
Aff.Pub.		and addresses of the
Sp.Ntc.		"other beneficiaries;"
Pers.Serv.		however, Probate Code
Conf.		§17201 requires the
Screen		petition to list of each
Letters		person <u>entitled to notice</u> .
Duties/Supp		Need complete list of
✓ Objections		each person entitled to notice in this proceeding,
Video		including Petitioner's own
Receipt		information.
CI Report		2. Notice of Hearing filed
9202		6/3/15 indicates service
│ ✓ │ Order		mailed on <i>July 29, 2015</i> .
		Need amended Notice of
		Hearing reflecting service
		at least 30 days prior to
		the hearing date per
		Probate Code §17203.
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed by: 3kC
UCCJEA		Updates:
		•
Citation		Recommendation:
FTB Notice		File 16 - Campbell

Viola Sasaki aka Voola Sasaki (Det. Succ) Case No. 15CEPR00529 Hogue, David M. (for Petitioners) 17

Attorney

Petition - Determine Succession

DC	D: 07/17/14		SUSAN L. DAVIS, RANDALL K.	NEEDS/PROBLEMS/COMMENTS:
			SASAKI, BETTY G. SASAKI, KELLY J. ROBERTSON, and SCOTT J. SASAKI, adult children of decedent, are	CONTINUED FROM 07/01/15
Co	ont. from 07011	5	Petitioners.	
✓	Aff.Sub.Wit.		40 1	
√	Verified		40 days since DOD	
	Inventory		No other proceedings	
	PTC		The enter proceedaings	
	Not.Cred.		I&A - \$115,000.00	
✓	Notice of		, .	
	Hrg		Will dated 02/02/12 devises residue	
✓	Aff.Mail	w/	of estate to her 5 children.	
	Aff.Pub.			
	Sp.Ntc.		Petitioners request Court	
	Pers.Serv.		determination that decedent's	
	Conf.		100% interest in real property	
	Screen		located at 1018 S. Riverview, Reedley, CA pass to them pursuant	
	Letters		to decedent's will.	
	Duties/Supp		TO deceder if 3 will.	
	Objections			
	Video			
-	Receipt			
-	CI Report			
1	9202			
Ě	Order Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed by: 3F
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 17 – Sasaki

Petitioner

Petra Hernandez (Estate)
Jaime Michael Gonzalez (Pro Per – Son – Petitioner)

Petition for Letters of Administration

DOD: 6/5/06		JAIME MICHAEL GONZALEZ, Son, is	NEEDS/PROBLEMS/COMMENTS:
202.0/0/00		Petitioner and requests appointment	NEEDS/TROBLEMS/COMMENTS.
		as Executor with Full IAEA without	Continued from 7/6/15. As of 8/10/15,
		bond.	nothing further has been filed.
Со	nt. from 070615	Full IAEA – need publication	Need amended petition based on, but
	Aff.Sub.Wit.	Tompica position	not limited to, the following issues:
~	Verified	Decedent died intestate	
	Inventory		1. Petitioner does not indicate in the
	PTC	Residence: Reedley, CA Publication: Need publication	caption that he is seeking authorization to administer under
	Not.Cred.	Fublication, Need publication	the Independent Administration of
	Notice of X	Estimated value of estate: unclear	Estates Act (IAEA); however,
	Hrg		Petitioner checked box #2c
	Aff.Mail X	Probate Referee: Steven Diebert	requesting full authority under IAEA.
	Aff.Pub. X		2. Petitioner requests appointment as
	Sp.Ntc.		executor, but indicates that the
	Pers.Serv.		decedent died intestate. If there is
	Conf.		no will, then it appears Petitioner
	Screen		should request appointment as
~	Letters		Administrator, not Executor.
~	Duties/Supp		3. The petition is unclear at #3c re
	Objections		character and estimated value of
	Video		estate. Petitioner indicates the
-	Receipt	-	figure "270,00" at both annual
-	CI Report	-	income and real property.
	9202 Order		4. The petition is blank at #3d re
	Older		petitioner's request to waive bond.
			5. Petitioner states at #5a(2)(b) that the decedent's spouse is
			deceased. Need date of death of
			deceased spouse pursuant to Local
			Rule 7.1.1.D.
			SEE ADDITIONAL PAGES
	Aff. Posting	-	Reviewed by: skc
	Status Rpt	1	Reviewed by: 380 Reviewed on: 8/10/15
	UCCJEA	1	Updates:
	Citation	1	Recommendation:
	FTB Notice		File 18 - Hernandez
-			18

Page 2

NEEDS/PROBLEMS/COMMENTS (CONT'D):

- 6. The petition is blank at #5a(3) and (4). Was the decedent survived by a registered domestic partner or no registered domestic partner?
- 7. The petition is blank at #5a(7) and (8). Was the decedent survived by issue of a predeceased child or no issue of a predeceased child?
- 8. Petitioner lists a Frances Lopez at #8, but does not state her relationship to the decedent. Note: if there are any other relatives or heirs, they should also be listed, with their relationship to the decedent, at #8. If deceased, list their dates of death.
- 9. Need publication pursuant to Probate Code §8120 and Local Rule 7.9.
- 10. Need Notice of Petition to Administer Estate.
- 11. Need proof of service of Notice of Petition to Administer Estate at least 15 days prior to the hearing pursuant to Probate Code §8110 on Frances Lopez and any other persons entitled to notice. (Note: If there are any others, they should be listed, along with their relationship to the decedent, at #8.)
- 12. Need waiver of bond from Frances Lopez and any others heirs. Note: See #3 above for clarification re amount of appropriate bond.
- 13. This petition was filed with a fee waiver. If assets are distributed pursuant to this proceeding, all filing and court fees will be due.

<u>Note</u>: If an amended petition is filed, please properly tumble the documents pursuant to Cal. Rule of Court 2.134.

<u>Note</u>: If granted, the Court will set status hearings as appropriate for the filing of bond, the filing of the Inventory and Appraisal pursuant to Probate Code §8800, and the filing of the first account or petition for final distribution pursuant to Probate Code §12200. At this time, dates are not provided since it does not appear the petition is in a condition to go forward.

Petition for Probate of Will and for Letters of Administration with Will Annexed and IAEA

DO	D:12/24/12	The PUBLIC ADMINISTRATOR is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner and requests appointment as Administrator with Will Annexed with Full IAEA.	Continued from 7/6/15.
Со	nt. from 070615	Full IAEA – ok	Petitioner lists only the beneficiaries of the decedent's
~	Aff.Sub.Wit. S/	Will dated 9/17/12	trust at #8 without providing their relationships to the decedent.
	Inventory	Residence: Fresno	However, #8 should list: 1) all persons mentioned in the
	PTC Not.Cred.	Publication: Business Journal	will, living or deceased, and
~	Notice of	Estimated value of estate:	2) all persons named or checked in items 2, 5, 6, and 7, in addition
~	Hrg W	Personal property: \$192,125.66	to the trust beneficiaries, along with each person's relationship to
~	Aff.Pub.	Probate Referee: Steven Diebert	the decedent, and dates of death if deceased. Need declaration
	Sp.Ntc. Pers.Serv.	Petitioner states the named executor	with all of the required information
	Conf.	Robert Michael Orchard is deceased (DOD 3/10/15).	for #8.
-	Screen Letters	Note: If granted, the Court will set	Note: Declaration Regarding Due Dilience filed 7/30/15 states David
Ė	Duties/Supp	status hearings as follows:	Corbett was the trustee of the
	Objections	Monday Dog 7 2015 for filing	decedent's trust. An address was
	Video Receipt	Monday, Dec. 7, 2015 for filing the Inventory and Appraisal	found for him in Colorado, but mail was returned "NO SUCH NUMBER." Declarant researched the matter and
	CI Report	Monday, Oct. 3, 2016 for filing the	found only email addresses. There
	9202	first account or petition for final	were no other addresses and no
*	Order	distribution	telephone numbers. Declarant sent an email to the email addresses
		If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.	found and all were returned "undeliverable."
	Aff. Posting		Reviewed by: skc
	Status Rpt	_	Reviewed on: 8/10/15
	UCCJEA	4	Updates:
	Citation	4	Recommendation:
	FTB Notice		File 19 - Orchard

Petitioner: Consuelo Saenz (pro per)

Petition for Appointment of Guardian of the Person

	There is no Temporary.	NEEDS/PROBLEMS/COMMENTS:
	CONSUELO SAENZ. Maternal	
	grandmother, is petitioner.	
Cont. from		
Aff.Sub.Wit.		
Verified]	
Inventory	Court Investigator Report filed on 8/7/15.	
PTC] 6///15.	
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report	_	
9202	4	
Order	4	<u> </u>
Aff. Posting	_	Reviewed by: KT
Status Rpt	4	Reviewed on: 8/11/15
UCCJEA	4	Updates:
Citation	4	Recommendation:
FTB Notice		File 20 – Saenz

21 Nathan Hernandez, Lupita Hernandez, Arturo Hernandez, Stephanie Perez (GUARD/P) Case No. 15CEPR00604

Petitioner: Diocelina Perez Velazquez (pro per)

Petition for Appointment of Guardian of the Person

			Tellion for Appointment of Godicion	_	
			TEMPORARY EXPIRES 8/17/15	NE	EEDS/PROBLEMS/COMMENTS:
			DIOCELINA PEREZ VELAZQUEZ , maternal aunt, is petitioner.		Need Notice of Hearing. Need proof of personal service of
Со	nt. from		Please see petition for details.	۷.	the Notice of Hearing along with
	Aff.Sub.Wit.		rieuse see pennon foi defans.		a copy of the petition or Consent
1	Verified		Court Investigator Report filed on 8/4/15		and Waiver of Notice on:
	Inventory				a. Arturo Hernandez (father)
	PTC				b. Maria Perez (mother)
-	_				 Unless the court dispenses with notice.
-	Not.Cred.				Will Hollec.
	Notice of	Χ		3.	Need proof of service of the
-	Hrg Aff.Mail	Χ			Notice of Hearing along with a
	Aff.Pub.	_			copy of the petition or Consent
-	Sp.Ntc.				and Waiver of Notice or
	Pers.Serv.	Χ			Declaration of Due Diligence on: a. Paternal grandparents
_		^			b. Dolores Torres (maternal
 	Conf. Screen				grandmother)
1	Letters			4.	UCCJEA is incomplete. It does
1	Duties/Supp				not give the minors' residence addresses for the last 5 years.
	Objections				addresses for the last 5 years.
	Video				
	Receipt				
✓	CI Report				
	9202				
1	Order				
	Aff. Posting			Re	viewed by: KT
	Status Rpt			Re	viewed on: 8/11/15
1	UCCJEA			Up	odates:
	Citation			Re	commendation:
	FTB Notice			File	e 21 – Hernandez

Petition for Appointment of Guardian of the Person

			THERE IS NO TEMPORARY. No	NEEDS/PROBLEMS/COMMENTS:
			temporary was requested.	NEEDS/FROBLEMS/COMMENTS.
			remperary macroquestical.	
-			SILVIA MARTINEZ, paternal	
	nt from		grandmother, is petitioner.	
Co	nt. from		Bloom and the second second	
	Aff.Sub.Wit.		Please see petition for details.	
√	Verified			
	Inventory		Court Investigator report filed on	
	PTC		8/11/15.	
	Not.Cred.			
1	Notice of			
	Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	W/		
1	Conf.			
	Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
✓	CI Report			
	9202			
√	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 8/12/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 22 – Martinez

24 Gionni Ruiz, Evan Ruiz (GUARD/P) Case No. 15CEPR00717

Petitioner Ruiz-Morris, Esperanza (Pro Per – Paternal Grandmother)

Objector Ruiz, Jessica (Pro Per – Mother)
Objector Ruiz, Nick (Pro Per – Father)

Petition for Appointment of Temporary Guardianship of the Person

Ci	Gionni Age: 10 GENERAL HEARING 09/23/2015 NEEDS/PROBLEMS/COMMENTS:			
		GENERAL HEARING 09/23/2015	NEEDS/FROBLEMS/COMMENTS.	
	on Age: 6	ESPERANZA RUIZ-MORRIS, paternal grandmother, is petitioner.	Minute Order of 08/03/2015: Jessica Ruiz represents that Arthur Nunez, Jr. has no access to the minor's Gionni or Evan at this time and has not since 07/10/2015. The Court	
✓	Aff.Sub.Wit.	Please see petition for details	orders that the parents have their objections properly serviced no later than 08/07/2015. If proper proofs of service are not filed, the	
	Inventory PTC	-	objections will be stricken.	
	Not.Cred.	_	Note: Proof of Personal Service filed 08/07/2015 shows that both Mother and	
	Notice of Hrg		Father's Objections to Guardianship and Declarations were served on petitioner on	
	Aff.Mail	_	08/06/2015.	
	Aff.Pub.	-	1. Need Notice of Hearing.	
	Sp.Ntc.	=		
1	Pers.Serv. > Conf. Screen		Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition	
√	Letters		for Appointment of Temporary Guardian or consent and waiver of notice or	
✓	Duties/Supp		declaration of due diligence for:	
1	Objections		Nicholas Ruiz (Father)Jessica Ruiz (Mother)	
	Video Receipt		3. UCCJEA is incomplete. Need minor's	
	CI Report	=	residence information for the past 5 years.	
	9202	1	·	
1	Order			
	Aff. Posting		Reviewed by: LV	
	Status Rpt	_	Reviewed on: 08/10/2015	
✓	UCCJEA		Updates:	
	Citation		Recommendation:	
	FTB Notice		File 24 – Ruiz	
-			24	

24

25 Cherish Villarrial, Maleenah Villarrial, Adaleen Villarrial (GUARD/P) Case No. 15CEPR00757

Petitioner: Sarah Hickingbottom (pro per)

Petition for Appointment of Temporary Guardian

			GENERAL HEARING 10/5/15	NEEDS/PROBLEMS/COMMENTS:
			SARAH HICKINGBOTTOM, paternal aunt, is petitioner.	
Со	ont. from		Please see petition for details.	
	Aff.Sub.Wit.			
1	Verified			
	Inventory			
	PTC			
	Not.Cred.			
1	Notice of			
	Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
1	Conf.			
	Screen			
✓	Letters			
√	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 8/11/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 25 – Villarrial

25

26 Declan Marks (GUARD/P)

Petitioner: Dena Kastner (pro per)
Petitioner: Kevin Kastner (pro per)

Petition for Appointment of Guardian of Temporary Guardian of the Person

Case No. 15CEPR00766

			CENTERAL HEADING 10/5/15	r
			GENERAL HEARING 10/5/15	NEEDS/PROBLEMS/COMMENTS:
			DENA KASTNER and KEVIN KASTNER,	
			maternal grandparents, are	
			petitioners.	
Co	nt. from	I		
	Aff.Sub.Wit.		Please see petition for details.	
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of	N/A		
	Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
1	Conf.			
	Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 8/12/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 26 – Marks